

Recommendation and implementation of good practice in researcher evaluation in Finland

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Good practice in researcher evaluation

- Recommendation for the responsible evaluation of a researcher in Finland 2020
- Research community effort
 - Open consultation process
- Goal is a responsible evaluation processes from start to finish
 - Both expert-based and metrics-based





General principles

- Transparency: objectives, criteria, methods, materials and results
- Integrity: honesty, diligence, accuracy, conflict of interest
- Fairness: equality, impartiality, relevant factors
- Competence: field, assessment methods and objectives
- Diversity: fields, research, outputs, impacts





A. Building the evaluation process

- 1. Objectives and criteria of the evaluation: are relevant and available to everyone
- 2. Evidence used in the evaluation: is comprehensive and fair
- 3. Selection of evaluators and evaluation guidelines: support balanced evaluation process
- 4. Ensuring equality: protects against discrimination



B. Evaluation of research

- 5. Evaluation of scientific quality: is supported by relevant metrics
- 6. Open access to research: is an important part of researcher's work
- 7. Research ethics: guarantees integrity





C. Diversity of activities

- 8. Researcher as a teacher and a supervisor: is building the future of research
- 9. Societal impact and interaction: is an essential part of research (including multilingualism)
- 10.Activity in research and other communities: builds stronger research
- 11.Considering the characteristics of research fields: is essential in fair evaluation





D. Researcher's role in the evaluation

- **12.Researcher self-evaluation**: creates a holistic picture of research
- 13.Benefits of evaluation for researcher: supports career development





Implementation plan

- 1. Measure for capability and maturity in evaluation
- 2. Organizational implemention policies
- 3. A researcher portfolio model and service
- 4. Diverse research information knowledge base
- 5. Training on responsible evaluation
- 6. Recognition of expert-evaluation
- 7. Steering-group to update recommendations





Uptake and monitoring

- Adopted by
 - Academy of Finland (2020)
 - Finnish University Rector's Council UNIFI (2020)
- National policy and executive plan for open scholarship
 - In public consultation, to be published in Spring 2022
- Open Science monitoring exercise (biannual)
 - In public consultation, first round 2022







Federation of Finnish Learned Societies

Thank you for your attention!

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